



FOR IMMEDIATE RELEASE
Nikko Citi Holdings Inc.
February 19, 2009

**Revision of Non-Consolidated Financial Summary (JGAAP) and
Financial Highlights of three companies and Operational Information (JGAAP)**

Tokyo - Nikko Citi Holdings Inc. hereby announces a revision of Financial summary (JGAAP) and Financial Highlights of three companies and Operational Information (JGAAP) as shown below.

Revised items are indicated in underlined.

o Revised Materials

Revised financial summary (JGAAP)

3 Months Ended June 30, 2008(announced on July 28, 2008)

6 Months Ended September 30, 2008(announced on Oct 27, 2008)

9 Months Ended December 31, 2008 (announced on Jan 30, 2009)

Revised Financial Highlights of three companies and Operational Information (JGAAP)

for the three-month period to June 30, 2008 (announced on July 28, 2008)

for the three-month period to September 30, 2008(announced on Oct 27, 2008)

for the three-month period to December 31, 2008 (announced on Jan 30, 2009)

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Media:

Citi Japan
Media Relations
81-3-5644-4543

Nikko Citi Holdings, a direct 100%-owned subsidiary of Citigroup Inc., is Citi's principal holding company in Japan, with responsibility for establishing group-wide strategies, for overseeing and coordinating the activities of Nikko Citi Holdings' direct and indirect operating subsidiaries, and for ensuring a solid foundation of governance, compliance, controls and risk management for the group. Its operating subsidiaries include Nikko Cordial Securities Inc., Nikko Citigroup Limited, Nikko Asset Management Co., Ltd. and Nikko Principal Investments Japan Ltd.

Financial summary (JGAAP) as of and for the year ended June 30, 2008 P10

Operating Results and Financial Condition

5. Reference data

(3) Equity Trading Activity (excluding futures transactions)

[Before Revision]

(Millions of Yen and shares except percentage)

	For the 3 months ended Jun. 30, 2007		For the 3 months ended Jun. 30, 2008		Comparison ratio	
	Number of shares	Amount	Number of shares	Amount	Number of shares	Amount
Total	1,499	1,623,639	<u>1,232</u>	<u>1,230,292</u>	-17.8 %	-24.2 %
< Proprietary >	< 99 >	< 169,279 >	< 146 >	< 200,622 >	< 47.6 >	< 18.5 >
< Agency >	< 1,400 >	< 1,454,359 >	< <u>1,085</u> >	< <u>1,029,670</u> >	< -22.5 >	< -29.2 >
Brokerage ratio	93.4%	89.6%	88.0%	83.6%	/	
TSE share	0.5%	0.4%	0.4%	0.3%		

[After Revision]

(Millions of Yen and shares except percentage)

	For the 3 months ended Jun. 30, 2007		For the 3 months ended Jun. 30, 2008		Comparison ratio	
	Number of shares	Amount	Number of shares	Amount	Number of shares	Amount
Total	1,499	1,623,639	<u>1,222</u>	<u>1,224,419</u>	-18.4 %	-24.6 %
< Proprietary >	< 99 >	< 169,279 >	< 146 >	< 200,622 >	< 47.6 >	< 18.5 >
< Agency >	< 1,400 >	< 1,454,359 >	< <u>1,076</u> >	< <u>1,023,796</u> >	< -23.1 >	< -29.6 >
Brokerage ratio	93.4 %	89.6 %	88.0 %	83.6 %	/	
TSE share	0.5 %	0.4 %	0.4 %	0.3 %		

Financial summary (JGAAP) as of and for the year ended September 30, 2008 P10

Operating Results and Financial Condition

5. Reference data

(3) Equity Trading Activity (excluding futures transactions)

[Before Revision]

(Millions of Yen and shares except percentage)

	For the 6 months ended Sep. 30, 2007		For the 6 months ended Sep. 30, 2008		Comparison ratio	
	Number of shares	Amount	Number of shares	Amount	Number of shares	Amount
Total	2,764	2,943,064	<u>2,289</u>	<u>2,054,325</u>	<u>-17.2</u> %	<u>-30.2</u> %
< Proprietary >	< 169 >	< 274,085 >	< 227 >	< 305,045 >	< 34.1 >	< 11.3 >
< Agency >	< 2,594 >	< 2,668,978 >	< <u>2,061</u> >	< <u>1,749,279</u> >	< <u>-20.5</u> >	< <u>-34.5</u> >
Brokerage ratio	93.9 %	90.7 %	<u>90.1</u> %	<u>85.2</u> %	/	
TSE share	0.4 %	0.3 %	0.4 %	0.3 %		

[After Revision]

(Millions of Yen and shares except percentage)

	For the 6 months ended Sep. 30, 2007		For the 6 months ended Sep. 30, 2008		Comparison ratio	
	Number of shares	Amount	Number of shares	Amount	Number of shares	Amount
Total	2,764	2,943,064	<u>2,279</u>	<u>2,048,451</u>	<u>-17.5</u> %	<u>-30.4</u> %
< Proprietary >	< 169 >	< 274,085 >	< 227 >	< 305,045 >	< 34.1 >	< 11.3 >
< Agency >	< 2,594 >	< 2,668,978 >	< <u>2,052</u> >	< <u>1,743,406</u> >	< <u>-20.9</u> >	< <u>-34.7</u> >
Brokerage ratio	93.9 %	90.7 %	<u>90.0</u> %	<u>85.1</u> %	/	
TSE share	0.4 %	0.3 %	0.4 %	0.3 %		

Financial summary (JGAAP) as of and for the year ended Dec 31, 2008 P10

Operating Results and Financial Condition

5. Reference data

(3) Equity Trading Activity (excluding futures transactions)

[Before Revision]

(Millions of Yen and shares except percentage)

	For the 9 months ended Dec. 31, 2007		For the 9 months ended Dec. 31, 2008		Comparison ratio	
	Number of shares	Amount	Number of shares	Amount	Number of shares	Amount
Total	4,138	4,377,316	<u>3,817</u>	<u>2,995,322</u>	-7.8 %	-31.6 %
< Proprietary >	< 253 >	< 404,859 >	< 313 >	< 399,308 >	< 23.9 >	< -1.4 >
< Agency >	< 3,885 >	< 3,972,457 >	< <u>3,503</u> >	< <u>2,596,014</u> >	< -9.8 >	< -34.6 >
Brokerage ratio	93.9 %	90.8 %	91.8 %	<u>86.7 %</u>	/	
TSE share	0.4 %	0.3 %	0.4 %	0.3 %		

[After Revision]

(Millions of Yen and shares except percentage)

	For the 9 months ended Dec. 31, 2007		For the 9 months ended Dec. 31, 2008		Comparison ratio	
	Number of shares	Amount	Number of shares	Amount	Number of shares	Amount
Total	4,138	4,377,316	<u>3,808</u>	<u>2,989,448</u>	-8.0 %	-31.7 %
< Proprietary >	< 253 >	< 404,859 >	< 313 >	< 399,308 >	< 23.9 >	< -1.4 >
< Agency >	< 3,885 >	< 3,972,457 >	< <u>3,494</u> >	< <u>2,590,140</u> >	< -10.1 >	< -34.8 >
Brokerage ratio	93.9 %	90.8 %	91.8 %	<u>86.6 %</u>	/	
TSE share	0.4 %	0.3 %	0.4 %	0.3 %		

Financial Highlights of three companies and Operational Information for the three-month period to June 30, 2008 (JGAAP) P14

[Reference Data]

Equity Brokerage

Brokerage Share, Commissions Rate

[Before Revision]

(Billions of yen, bp)	FY ended Mar. 2008				FY ending Mar. 2009
	1Q	2Q	3Q	4Q	1Q
Equity brokerage amounts	8,094.7	8,081.3	8,347.1	7,345.0	<u>6,973.8</u>
Nikko Cordial Securities	1,454.4	1,214.6	1,303.5	903.3	<u>1,029.7</u>
Nikko Citigroup Limited	6,640.4	6,866.6	7,043.7	6,441.7	5,944.1
Equity brokerage commissions	18.5	14.9	16.3	12.5	12.4
Nikko Cordial Securities	9.5	7.7	7.7	5.4	6.2
Nikko Citigroup Limited	9.0	7.1	8.6	7.1	6.2
Equity commissions rate	22.9bp	18.4bp	19.5bp	17.0bp	17.7bp
Nikko Cordial Securities	65.6bp	63.8bp	59.6bp	59.8bp	<u>60.2bp</u>
Nikko Citigroup Limited	13.5bp	10.4bp	12.1bp	11.0bp	10.3bp

[After Revision]

(Billions of yen, bp)	FY ended Mar. 2008				FY ending Mar. 2009
	1Q	2Q	3Q	4Q	1Q
Equity brokerage amounts	8,094.7	8,081.3	8,347.1	7,345.0	<u>6,967.9</u>
Nikko Cordial Securities	1,454.4	1,214.6	1,303.5	903.3	<u>1,023.8</u>
Nikko Citigroup Limited	6,640.4	6,866.6	7,043.7	6,441.7	5,944.1
Equity brokerage commissions	18.5	14.9	16.3	12.5	12.4
Nikko Cordial Securities	9.5	7.7	7.7	5.4	6.2
Nikko Citigroup Limited	9.0	7.1	8.6	7.1	6.2
Equity commissions rate	22.9bp	18.4bp	19.5bp	17.0bp	17.7bp
Nikko Cordial Securities	65.6bp	63.8bp	59.6bp	59.8bp	<u>60.6bp</u>
Nikko Citigroup Limited	13.5bp	10.4bp	12.1bp	11.0bp	10.3bp

Financial Highlights of three companies and Operational Information for the six-month period to September 30, 2008 (JGAAP) P15

[Reference Data]

Equity Brokerage

Brokerage Share, Commissions Rate

[Before Revision]

(Billions of yen, bp)	FY ended Mar. 2008				FY ending Mar. 2009	
	1Q	2Q	3Q	4Q	1Q	2Q
Equity brokerage amounts	8,094.7	8,081.3	8,347.1	7,345.0	<u>6,973.8</u>	6,287.1
Nikko Cordial Securities	1,454.4	1,214.6	1,303.5	903.3	<u>1,029.7</u>	719.6
Nikko Citigroup Limited	6,640.4	6,866.6	7,043.7	6,441.7	5,944.1	5,567.5
Equity brokerage commissions	18.5	14.9	16.3	12.5	12.4	10.4
Nikko Cordial Securities	9.5	7.7	7.7	5.4	6.2	4.5
Nikko Citigroup Limited	9.0	7.1	8.6	7.1	6.2	5.9
Equity commissions rate	22.9bp	18.4bp	19.5bp	17.0bp	17.7bp	16.5bp
Nikko Cordial Securities	65.6bp	63.8bp	59.6bp	59.8bp	<u>60.2bp</u>	62.5bp
Nikko Citigroup Limited	13.5bp	10.4bp	12.1bp	11.0bp	10.3bp	10.6bp

[After Revision]

(Billions of yen, bp)	FY ended Mar. 2008				FY ending Mar. 2009	
	1Q	2Q	3Q	4Q	1Q	2Q
Equity brokerage amounts	8,094.7	8,081.3	8,347.1	7,345.0	<u>6,967.9</u>	6,287.1
Nikko Cordial Securities	1,454.4	1,214.6	1,303.5	903.3	<u>1,023.8</u>	719.6
Nikko Citigroup Limited	6,640.4	6,866.6	7,043.7	6,441.7	5,944.1	5,567.5
Equity brokerage commissions	18.5	14.9	16.3	12.5	12.4	10.4
Nikko Cordial Securities	9.5	7.7	7.7	5.4	6.2	4.5
Nikko Citigroup Limited	9.0	7.1	8.6	7.1	6.2	5.9
Equity commissions rate	22.9bp	18.4bp	19.5bp	17.0bp	17.7bp	16.5bp
Nikko Cordial Securities	65.6bp	63.8bp	59.6bp	59.8bp	<u>60.6bp</u>	62.5bp
Nikko Citigroup Limited	13.5bp	10.4bp	12.1bp	11.0bp	10.3bp	10.6bp

Financial Highlights of three companies and Operational Information for the nine-month period to December 31, 2008 (JGAAP) P14

[Reference Data]

Equity Brokerage

Brokerage Share, Commissions Rate

[Before Revision]

(Billions of yen, bp)	FY ended Mar. 2008				FY ending Mar. 2009		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Equity brokerage amounts	8,094.7	8,081.3	8,347.1	7,345.0	<u>6,973.8</u>	6,287.1	5,304.6
Nikko Cordial Securities	1,454.4	1,214.6	1,303.5	903.3	<u>1,029.7</u>	719.6	846.7
Nikko Citigroup Limited	6,640.4	6,866.6	7,043.7	6,441.7	5,944.1	5,567.5	4,457.8
Equity brokerage commissions	18.5	14.9	16.3	12.5	12.4	10.4	10.4
Nikko Cordial Securities	9.5	7.7	7.7	5.4	6.2	4.5	5.7
Nikko Citigroup Limited	9.0	7.1	8.6	7.1	6.2	5.9	4.7
Equity commissions rate	22.9bp	18.4bp	19.5bp	17.0bp	17.7bp	16.5bp	19.5bp
Nikko Cordial Securities	65.6bp	63.8bp	59.6bp	59.8bp	<u>60.2bp</u>	62.5bp	67.3bp
Nikko Citigroup Limited	13.5bp	10.4bp	12.1bp	11.0bp	10.3bp	10.6bp	10.5bp

[After Revision]

(Billions of yen, bp)	FY ended Mar. 2008				FY ending Mar. 2009		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q
Equity brokerage amounts	8,094.7	8,081.3	8,347.1	7,345.0	<u>6,967.9</u>	6,287.1	5,304.6
Nikko Cordial Securities	1,454.4	1,214.6	1,303.5	903.3	<u>1,023.8</u>	719.6	846.7
Nikko Citigroup Limited	6,640.4	6,866.6	7,043.7	6,441.7	5,944.1	5,567.5	4,457.8
Equity brokerage commissions	18.5	14.9	16.3	12.5	12.4	10.4	10.4
Nikko Cordial Securities	9.5	7.7	7.7	5.4	6.2	4.5	5.7
Nikko Citigroup Limited	9.0	7.1	8.6	7.1	6.2	5.9	4.7
Equity commissions rate	22.9bp	18.4bp	19.5bp	17.0bp	17.7bp	16.5bp	19.5bp
Nikko Cordial Securities	65.6bp	63.8bp	59.6bp	59.8bp	<u>60.6bp</u>	62.5bp	67.3bp
Nikko Citigroup Limited	13.5bp	10.4bp	12.1bp	11.0bp	10.3bp	10.6bp	10.5bp